



Legacy Gift Giving

Commitment Form (confidential)

Thank you for your interest in leaving a legacy gift to First Tee – Central Coast. By pledging this meaningful gift, you are creating a lasting legacy that will directly impact the next generation of young people. Your commitment ensures support for our ongoing purpose – to enable kids to build the strength of character that empowers them through a lifetime of new challenges.

Donor Name (s): _____ Date: _____
Mailing Address: _____
City: _____ State: _____ Zip: _____
Telephone: _____ Date of Birth: _____
Email: _____

Estate Planning Attorney/ Advisor: Providing this contact information helps ensure that your wishes are honored at the time your gift is received.

Name: _____
Company: _____
Telephone: _____ Email: _____

Please check all that apply:

- I am pleased to advise Central Coast Junior Golf, Inc dba First Tee – Central Coast that I have provided a commitment with a current estimated value of \$ _____ in my gift planning documents. I direct that my gift be for unrestricted use by First Tee – Central Coast unless the gift planning documents describe a donor designation of use.
- Enclosed is a copy of the gift planning document (or portion thereof) as evidence of the planned gift. First Tee – Central Coast acknowledges that my future commitment may be fully revocable, and the specifics of my gift will be treated as confidential.
- First Tee – Central Coast may include my name with other donors in publications or other donor listings.
- I would like my planned gift to First Tee – Central Coast to remain anonymous.

My/ Our gift will be funded by one or a combination of the following (please check all that apply):

- A bequest in my/ our will or trust
- A percentage of an IRA or other qualified retirement plan
- Proceeds from a life insurance policy
- Proceeds from a charitable remainder trust or charitable lead trust
- Other: _____

Signature: _____

Printed Name: _____ Date: _____

Please return to:

Central Coast Junior Golf, Inc

PO Box 6261

Santa Barbara, CA 93160

(805) 637-5042

jessani@firstteecentralcoast.org

Tax ID 77-0524816